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KAM HING INTERNATIONAL HOLDINGS LIMITED

錦興國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 2307)

ANNOUNCEMENT

The Board has noted the increases in the trading volume and price of the Shares on 16 November 2007 and wishes to state that it is not aware of the reasons for such increases save as disclosed below.

The Company is in preliminary discussion with independent third parties for the possible acquisition of mining business in the People's Republic of China. **Shareholders and potential investors of the Company should note that the Proposed Acquisition is at a preliminary stage and no concrete terms have been agreed between the parties. Accordingly, the Proposed Acquisition may or may not proceed.**

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the "Stock Exchange"). The board of directors (the "Board") of Kam Hing International Holdings Limited (the "Company") has noted the increases in the trading volume and price of the shares in the Company ("Shares") on 16 November 2007 and wishes to state that the Board is not aware of the reasons for such increases save as disclosed below.

The Company is in preliminary discussion with independent third parties who are independent of and not connected with the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules")) for the possible acquisition (the "Proposed Acquisition") of mining business in the People's Republic of China. **Shareholders and potential investors of the Company should note that the Proposed Acquisition is at a preliminary stage and no concrete terms have been agreed between the parties. As such, the Proposed Acquisition may or may not proceed.** Further announcement will be made by the Company in compliance with the Listing Rules as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

The Board also confirms that save as disclosed above, there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By Order of the Board
Kam Hing International Holdings Limited
Wong Wai Kong Elmen
Company Secretary

Hong Kong, 16 November 2007

As at the date of this statement, the executive directors of the Company are Mr. Tai Chin Chun, Mr. Tai Chin Wen, Madam Cheung So Wan, Madam Wong Siu Yuk and Mr. Chong Chau Lam, and the independent non-executive directors of the Company are Mr. Chan Yuk Tong, Madam Chu Hak Ha, Mimi, Mr. Ku Shiu Kuen, Anthony and Mr. Chan Chung Yuen, Lawrence.